



RAJGOR CASTOR DERIVATIVES LIMITED

Corporate Identity Numbers: U74995GJ2018PLC102810

Our Company was originally incorporated as "Hindprakash Castor Derivatives Private Limited" as a private limited company under the provisions of the Companies Act, 2013 vide Certificate of Incorporation dated June 13, 2018, issued by the Registrar of Companies, Central Registration Centre. Subsequently, the name of our company was changed from "Hindprakash Castor Derivatives Private Limited" to "Ardent Castor Derivatives Private Limited", pursuant to a special resolution passed by our Shareholders in the Extra-Ordinary General Meeting held on January 17, 2022, vide Certificate of Incorporation dated January 20, 2022, issued by the Registrar of Companies, Ahmedabad. Later on, the name of our company was changed from "Ardent Castor Derivatives Private Limited" to "Rajgor Castor Derivatives Private Limited", pursuant to a special resolution passed by our Shareholders in the Extra-Ordinary General Meeting held on February 2, 2022, vide Certificate of Incorporation dated February 15, 2022 issued by the Registrar of Companies, Ahmedabad. Further, our company was converted from a private limited company to public limited company, pursuant to a special resolution passed by our Shareholders in the Extra-Ordinary General Meeting held on June 21, 2022 and consequently, the name of our Company was changed to "Rajgor Castor Derivatives Limited" and a fresh certificate of incorporation dated July 5, 2022 was issued to our Company by the Registrar of Companies, Ahmedabad. The Corporate Identification Number of our Company is U74995GJ2018PLC102810. For details of change in registered office of our Company, please refer to chapter titled "History and Corporate Structure" beginning on page no. 124 of this Red Herring Prospectus.

Registered Office: 807, Titanium One, Nr. Pakwan Cross Road, Nr. Shabri Water Works, S.G. Highway, Bodakdev, Ahmedabad-380054, Gujarat, India.
Website: www.rajgorcastor.com; • E-Mail: cs@rajgorcastor.com; • Telephone No: +91 9898926368
Company Secretary and Compliance Officer: Mr. Parin Shah

The Offer is being made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the equity shares are proposed to be listed on Emerge Platform of NSE

PROMOTERS OF OUR COMPANY:

MR. BRIJESHKUMAR VASANTLAL RAJGOR, MR. VASANTKUMAR SHANKARLAL RAJGOR AND MR. MAHESHKUMAR SHANKARLAL RAJGOR

THE OFFER

INITIAL PUBLIC OFFER OF 9561000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF RAJGOR CASTOR DERIVATIVES LIMITED ("RCDL" OR THE "COMPANY" OR THE "OFFERER") FOR CASH AT A PRICE OF ₹ [●]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●]/- PER EQUITY SHARE (THE "OFFER PRICE") AGGREGATING TO ₹ [●] LAKHS ("THE OFFER") COMPRISING OF A FRESH ISSUE 8895000 EQUITY SHARES AGGREGATING TO ₹ [●]/- LAKHS (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF 666000 EQUITY SHARES BY PROMOTER AND PROMOTER GROUP SELLING SHAREHOLDERS- MR. BRIJESHKUMAR VASANTLAL RAJGOR, MR. VASANTKUMAR SHANKARLAL RAJGOR, MR. MAHESHKUMAR SHANKARLAL RAJGOR, MRS. INDUBEN VASANTKUMAR RAJGOR, MRS. JAGRUTIBEN PARESHKUMAR RAJGOR, MRS. KIRANBEN MAHESHKUMAR RAJGOR, MR. PARESHKUMAR VASUDEV RAJGOR AND MRS. ZENISHABEN ANILKUMAR RAJGOR AGGREGATING TO ₹ [●]/- LAKHS ("OFFER FOR SALE"), OF WHICH 501000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [●]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●]/- PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE OFFER LESS THE MARKET MAKER RESERVATION PORTION I.E. NET OFFER OF 9060000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [●]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●]/- PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WILL CONSTITUTE 39.98 % AND 37.88 %, RESPECTIVELY, OF THE POST OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH.

ISSUE SCHEDULE : BID / OFFER PROGRAM

ANCHOR INVESTOR: MONDAY, OCTOBER 16, 2023

BID/OFFER OPENS ON: TUESDAY, OCTOBER 17, 2023

BID/OFFER CLOSSES ON: FRIDAY, OCTOBER 20, 2023

CORRIGENDUM TO THE RED HERRING PROSPECTUS DATED OCTOBER 7, 2023 NOTICE TO THE INVESTORS ("THE CORRIGENDUM") NOTICE TO INVESTORS

This corrigendum cum Addendum is with reference to the Red Herring Prospectus dated October 7, 2023 filed with ROC, - Ahmedabad, SEBI and Stock Exchange filed in relation to the Offer. In this regard, please note the following.

- 1) In chapters titled as "SUMMARY OF RED HERRING PROSPECTUS", "RISK FACTORS", on page 17 and 26 & at any other relevant places of the Red Herring Prospectus, outstanding litigations by the Company or against the Company, by the Directors or against the Directors, or by the Promoters or against the Promoters or by the Group Company or against the Group Company should be read as:

Name of Entity	Criminal proceedings	Tax proceedings ^{\$}	Statutory or regulatory proceedings	Material civil litigation	Aggregate amount involved (₹ in Lakhs)*
Company					
By the Company	-	-	-	-	-
Against the Company	-	-	-	6	191.12
Other tax Proceedings- Against the Company	-	-	-	-	0.02
Directors*					
By the Directors	-	-	-	-	-
Against the Directors	-	-	-	-	-
Other tax Proceedings- Against the Company	-	-	-	-	-
Promoters					
By the Promoters	-	-	-	-	-
Against the Promoters	-	-	-	-	-
Other tax Proceedings- Against the Promoters	-	5	-	-	9.65
GROUP COMPANY					
By the Group Company	1	-	-	-	28.89
Against the Group Company	-	-	-	1	86.06
Other tax Proceedings-Against the Promoters	-	4	-	-	0.98

*Includes only those Directors who are not promoters of the Company.

^{\$}The heading number of cases dose not include TDS Traces for calculation of number of cases.

- 2) In chapters titled as "OUTSTANDING LITIGATIONS AND MATERIAL DEVELOPMENTS", on page 173 of the Red Herring Prospectus, Tax proceedings against our Company, Group Companies, Promoters and Directors should be read as:

Nature of Proceedings	Number of cases ^{\$}	*Amount involved (in ₹ Rupees)
Our Company		
Direct tax	-	-
Indirect tax	-	TDS Traces 1,980
Group Companies		
Direct tax	4	78,682
Indirect tax	-	TDS Traces 19,290
Directors		
Direct tax	-	-
Indirect tax	-	-
Promoters		
Direct tax	5	9,63,735
Indirect tax	-	TDS Traces 1,570

^{\$}The heading number of cases does not include TDS Traces for calculation of number of cases.

BOOK RUNNING LEAD MANAGER TO THE OFFER	REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
BEELINE BEELINE CAPITAL ADVISORS PRIVATE LIMITED SEBI Registration Number: INM000012917 Address: B 1311-1314, Thirteenth Floor, Shilp Corporate Park, Rajpath Rangoli Road, Thaltej, Ahmedabad, Gujarat – 380054, India. Telephone Number: 079 4918 5784 Email Id: mb@beelinemb.com Investors Grievance Id: ig@beelinemb.com Website: www.beelinemb.com Contact Person: Mr. Nikhil Shah CIN: U67190GJ2020PTC114322	LINK Intime LINK INTIME INDIA PRIVATE LIMITED SEBI Registration Number: INR000004058 Address: C-101, 247 Park, LBS Marg, Vikhroli (West), Mumbai – 400083, Maharashtra, India. Tel. Number : +91 810 811 4949, Fax: + 91 22 4918 6195 Email Id: rajgorcastorderivatives.ipo@linkintime.co.in Investors Grievance Id: rajgorcastorderivatives.ipo@linkintime.co.in Website: www.linkintime.co.in Contact Person: Shanti Gopalkrishnan CIN: U67190MH1999PTC118368	RAJGOR RAJGOR CASTOR DERIVATIVES LIMITED Mr. Parin Shah Address: 807, Titanium One, Nr. Pakwan Cross Road, Nr. Shabri Water Works, S.G. Highway, Bodakdev, Ahmedabad-380054, Gujarat, India. Tel No: +91 9898926368; Email: cs@rajgorcastor.com Website: www.rajgorcastor.com <i>Investors can contact the Company Secretary and Compliance Officer or the BRLMs or the Registrar to the Offer in case of any pre-offer or post-offer related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc.</i>

On behalf of Rajgor Castor Derivatives Limited

Sd/-

Brijeshkumar Vasantlal Rajgor
Managing Director

Place: Ahmedabad
Date: October 9, 2023

Rajgor Castor Derivatives Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the RHP with the Registrar of Companies, Ahmedabad on October 7, 2023 and thereafter with SEBI and the Stock Exchanges. The RHP is available on the websites of SEBI at www.sebi.gov.in, website of the Company at www.rajgorcastor.com, the website of the BRLM to the Offer at www.beelinemb.com, the website of NSE i.e. www.nseindia.com, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 26 of Red Herring Prospectus.